



EquiShield® Application

Blanket Hazard Insurance

Proposal Information Sheet

Note: Internet Explorer is required to use automatic submission feature in browser. All other browsers are not supported & require manual download and return to salessupport@pfc.com.

Proposed Insured

Address	City	State	Zip
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Residential Portfolio Breakout

	Equity Loans	Second Mortgages	*Non-Purchase First Mortgages	Totals
Number of Loans	+		=	
Outstanding Balance	+	+	=	

*A lien representing an interest in Residential Property executed for the benefit of the Assured as security for an equity loan, which does not contemplate the purchase of the mortgaged property or the refinance of the first mortgage loan, which lien is in a first position due to the lack of an existing first mortgage.

Describe procedures for tracking borrowers' insurance prior to institution of this coverage:

Do you verify hazard insurance is in place at loan closing in all cases? **Yes** **No**

What system do you usually employ for this verification?

Loan Paper Type <small>(FICO scores shown below)</small>						Avg. Running Foreclosure Rate	Avg. Running Default Rate	Properties Known to be Uninsured			
A:	%	B:	%	C:	%	D:	%	Less than D:	%	Number:	Value:
650+		620 - 649		580 - 619		550 - 579		Under 550			

Location of Loans - include all loans listed above If more than 6 states attach report broken out by state including number of loans and values

State	No. of Loans	Values	State	No. of Loans	Values

Attach a Report Separately Listing Any Loans in the Following Counties and Washington, D.C.: **If none, state below**

CA - San Francisco; NY - New York; IL - Chicago/Cook County; MA - Boston/Suffolk County; PA - Philadelphia/Philadelphia County

Have you authorized any non-mortgage entity to obtain loan applications such as Home Improvement/Builders? If yes, describe extent including contract information

Yes **No**

Do you plan purchases or sales in the upcoming year? If yes, values of the proposed acquisition and loan paper quality

Yes **No**

Within the mortgage portfolio, are there mortgages on mobile homes that are attached to permanent foundations (concrete slab and/or foundation, for which the mobile home & the land are collateral)? Yes No	If yes, indicate number in current portfolio & outstanding balance <small>Mobile homes not attached to permanent foundations (ie. those sitting on piers or pillars and/or tied down) are excluded entirely</small>
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Over the past 5 years have you experienced any physical damage losses that would have been covered under this insurance? <small>(If yes, provide loss amount, peril (fire, vandalism) and date</small>	Yes	No
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Do you perform any escrow function (tax or insurance) on the loans to be insured under this policy?	Yes	No
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Coverage, Limit, Deductible Desired

<small>(If no limit is offered, the coverage will not be quoted; lower limit and higher deductible will result in a lower rate)</small>		Do you wish to have mandatory flood coverage in participating communities covered? Yes No If yes, for all sections listed in the prior question? Yes No
Limit *\$250,000 Standard)	Deductible (\$1,000 Standard)	
Consumer 1st Mortgages, Non-Purchase 1st Mortgages		
Second Mortgages, HELOCs, Equities in 2nd Position		

STATEMENT: Any person who knowingly and with intent to defraud any insurance company or another person, who files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime and subjects the person to criminal and civil penalties. This application becomes a part of the insurance policy if bound. I have read and fully understand the above information, as well as answered the questions to the best of my knowledge.

I agree to receive policies, endorsements, invoices and other correspondence via the email address on file with PFI. Updates will be handled during the regular course of business.

Note: This is not a Binder. Coverage will not be considered bound unless written confirmation is provided by Proctor Financial, Inc.

Authorized Representative's Signature on behalf of the Date
Financial Institution **(Required)**