



# Mortgage Guard® Application

## Lender-Placed Hazard Insurance

### Client Information

Note: Internet Explorer is required to use automatic submission feature in browser. All other browsers are not supported & require manual download and return to [salessupport@pfc.com](mailto:salessupport@pfc.com).

Client Number		Application Date	
Name of Institution			
Address (if mailing address is different from corporate, include both)			
City	State	Zip	
Contact Person Name	Contact Person Title	Contact Person E-mail	
Decision Maker Name	Decision Maker Title	Decision Maker E-mail	Phone Number
Do you comply with the Office of Foreign Assets Control (OFAC) regulations?		How did you hear about PFI?	
Yes No			

### Portfolio Information

Number of properties serviced in mortgage portfolio: Residential Commercial	Name of Current Insurance Provider
Number of REO Properties (owned via foreclosure, deed in lieu or purchase) Residential Commercial	Has your program been non-renewed or cancelled? Yes No If yes, please provide details
<b>Attach a list of all properties in mortgage and REO portfolios</b> <i>in excel including property type, address, values and indicate which are currently lender-placed or REO</i>	Current Insurance Tracking Device
Type of Coverage Desired: Lender-Placed REO Both	Name of Mortgage Servicing System
Number of Properties to be Placed at Inception: Lender-Placed REO	Is a documented, legal foreclosure process followed in all cases? Yes No If no, explain:
On what percentage of the portfolio do you Service for your own interest? % Service for Fannie Mae % Freddie Mac % Other % If other, for whom:	Percentage of properties within portfolio undergoing Refurbishment or repair % Rental %  If foreclosed/REO/owned properties are rented: a) Is a standard lease agreement used in all cases? Yes No b) Are all rental dwellings registered with the local municipalities as required by laws and ordinances? Yes No c) Do you have written eviction procedures that comply with all applicable laws and ordinances? Yes No If no to any of the above, explain:
Last 12 Months Premium \$	
12 Months Claims (please attach 3-year history) \$	

### Optional Coverage/Endorsements\*

Premises Liability	Yes No	Foreclosure and Demolitions expense on total loss	Yes No
Flood (Bridge60®)	Yes No	Trust Properties	Yes No
Automatic/Bulk Acquisition	Yes No	Ordinance or Law	Yes No
Vacant Theft (Residential)	Yes No	Earthquake	Yes No
All-Risk (Commercial)	Yes No	Outsourcing Services	Yes No
Commercial Contents & Equipment	Yes No	If yes, at what level? Notifications Partial Full	
Farm Property & Farm Equipment	Yes No	Hazard Insurance Binding Limit per Property	\$

### Additional Services (all additional services require a separate application to be completed)

Blanket Home Equity	Yes No	Flood Determination Service	Yes No
Mortgage Impairment Errors & Omission	Yes No	Real Estate Tax Services	Yes No

STATEMENT: Any person who knowingly and with intent to defraud any insurance company or another person, who files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime and subjects the person to criminal and civil penalties. This application becomes a part of the insurance policy if bound. I have read and fully understand the above information, as well as answered the questions to the best of my knowledge.

Requested By:

Send Materials to:

Authorized Client Signature (Required)

Date

\* Optional Coverage / Endorsements Available Upon Underwriter Approval | Note: This is not a Binder. Coverage will not be considered bound unless written confirmation is provided by Proctor Financial, Inc.